

# **Applicant Instructions for Use of Online Grants System**

The RCHN CHF online grants system is accessible through this <u>link</u> or you may copy and paste the following into your web browser: <u>https://www.grantinterface.com/Common/LogOn.aspx?urlkey=rchnfoundation</u>

#### **Overview**

This document is designed to provide grant applicants with instructions for use of RCHN CHF's online grants system, developed by Foundant Technologies.

Please save your work every 15-20 minutes. If you remain on a page with inactivity for longer than 90 minutes, you will be logged off for security reasons.

### **Registration Page**

If you do not have an existing account, you MUST create an account to register.

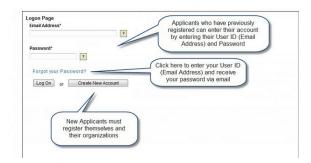
1. Click on "Create New Account"

If you already have an account:

- 1. Enter your login, which is your e-mail address, in the Email Address field.
- 2. Enter the Password that you chose when you set up your account.
- 3. Press the "Log On" button to enter.

If you have forgotten your password:

1. Click on the "Forgot your Password?" link, enter your email address, and the system will email your password to your e-mail account.



#### **Create New Account**

After you have clicked on the "Create New Account" button as directed above, you will be asked to enter your organization's information. Please note that required fields are marked with an asterisk. Once you have entered the organization information, hit "Next."

	Cancel Account Creation
Create New Account	00. 00. 00. 00. 00. 00.
f you already have an Account, click the 'Cancel Account Creation' button to	o go to the Logon page
A Using the browser's back button will delete your registration information	in.
This registration process has multiple steps you must complete before	e you can apply.
Fields with an asterisk (*) are required.	
Organization Information	
Organization Name*	EIN / Tax ID (##-#######)*
l	
Web Site	Telephone Number*
	Please enter as XXX-XXX-XXXX
Address*	City*
State (Please enter as two-letter capital abbreviation)*	Postal Code*
	Next
User Information	
Executive Officer Question	
Additional Executive Officer Information	
Password	

Next, you will be asked to enter your contact information. After entering your contact information, you hit "Next" again.

	Cancel Account Creation
Create New Account	
you already have an Account, click the 'Cancel Account Creation' buttor	to go to the Logon page
A Using the browser's back button will delete your registration information	lion.
This registration process has multiple steps you must complete befor Fields with an asterisk (') are required.	re you can apply.
Organization Information	
User Information	
Copy Address from Organization	
Salutation (For example: Mr., Mrs., Dr.)*	First Name*
[	
Last Name*	Suffix (For example, MD, RN, LPC, PhD)
Business Title"	J. Email / Username*
Email / Username Confirmation*	Telephone Number Please enter as XXX-XXX-XXXX*
Address*	City*
State (Please enter as two-letter capital abbreviation)*	Postal Code*
< Previous	Next
Executive Officer Question	

You will be asked to indicate if you are the organization's Executive Officer. Indicate "Yes" or "No" and hit "Next."

	Cancel Account Creation
Create New Account	
If you already have an Account, click the 'Cancel Account Creation' button to go to the Logon page	
A Using the browser's back button will delete your registration information.	
This registration process has multiple steps you must complete before you can apply. Fields with an asterisk (*) are required.	
Organization Information	
User Information	
Executive Officer Question	
Are you the Organization's Executive Officer?*  Ves No	
< Previous	Next >
Additional Executive Officer Information	
Password	

If you are NOT the Executive Officer a new page will appear requesting information. Enter the information and hit "Next."

	Cancel Account Creation
Create New Account	00.00.00.00.00.00.00
f you already have an Account, click the 'Cancel Account Creation' button to go to t	he Logon page
A Using the browser's back button will delete your registration information.	
This registration process has multiple steps you must complete before you can	n apply.
Fields with an asterisk (*) are required.	
Organization Information	
User Information	
Executive Officer Question	
Additional Executive Officer Information	
Copy Address from Organization	
Salutation (For example: Mr., Mrs., Dr.)*	First Name*
Last Name*	Suffix (For example, MD, RN, LPC, PhD)
Business Title*	Email'
Telephone Number br/> Please enter as XXX-XXX-XXXX	Address
City	State (Please enter as a two-letter capital abbreviation)
Postal Code	
< Previous	Next 3

The last step in creating a new account is to enter a "Password." Please make note of this password as you must use it each time you access our secure online system. After confirming your password hit the Create Account button at the bottom of your screen.

	Cancel Account Creation
Create New Account	Open Open Open Open Open Open
you already have an Account, click the 'Cancel Account Creation'	' button to go to the Logon page
A Using the browser's back button will delete your registration in	nformation.
This registration process has multiple steps you must comple Fields with an asterisk (*) are required.	ete before you can apply.
Organization Information	
User Information	
Executive Officer Question	
Additional Executive Officer Information	
Password	
After confirming your password HIT THE CREATE ACCOUNT BO	OTTON at the bottom of your screen.
Password*	Confirm Password*
	{
Previous	Create Accou

After you have registered you will be directed to the "Applicant Dashboard Page."

At the top of your screen, you will see the following:

- <u>Apply</u> This allows you to review the available grant program(s) and apply.
- <u>Organization History</u> This allows you to review your organization's grant history.
- <u>Fax to File</u> Instead of scanning a document, you can fax it to your computer. Using Fax to File helps shrink documents to a smaller file size.

Applicant Dashboard         Applicant:       Organization:         Dr. Test Applicant abc@abc.com       Test Applicant Organization         abc@abc.com       13-7999999         555-555       555-5555         Test Applicant Street       Test Applicant Street         Test Applicant City, NY 09999       Contact Email History       Test Applicant City, NY 09999	🛜 rchin, health foundation 🕷 🖻 Apply 🤊 Organizatio	ion History 📔 Fax to F	ile
Dr. Test Applicant         Test Applicant Organization           abc@abc.com         13-7999999           555-5555         555-5555           Test Applicant Street         Test Applicant Street	Applicant Dashboard		
abc@abc.com         13-7999999           555-5555         555-5555           Test Applicant Street         Test Applicant Street	Applicant:		Organization:
555-5555         555-5555           Test Applicant Street         Test Applicant Street			
Test Applicant Street Test Applicant Street	0		
Test Applicant City, NY 09999 Contact Email History Test Applicant City, NY 09999	Test Applicant Street		Test Applicant Street
	Test Applicant City, NY 09999	Contact Email History	Test Applicant City, NY 09999
	If your organization information does not appear correct, p	please contact the funder.	Thank you.
f your organization information does not appear correct, please contact the funder. Thank you.			

# Applying for a Grant

To apply for a grant, click on the "Apply" link in the navigation menu at the top of the page. You will then be directed to the "Apply Page." This page shows you available grant programs that are accepting applications (e.g., "Population Health"). You may preview the Letter of Interest (LOI) form (if required) or Application form by clicking on the Preview button or you can apply by hitting the Apply Apply button.

Community health foundation 🖌 🗟 Apply 🦻 Organization History 💼 Fax to File	
Apply	
Q Search	
Population Health	Accepting Submissions
If you have any questions related to using our online system please contact grants@rchnfoundation.org. Due to the volume of applications, RCHN specific questions about the content of your organization's LOI.	CHF is unable to address
Preview	Apply

Once you have clicked on the Apply button, you will be directed to the LOI form (if required) or Application form.

# Filling Out and Submitting the LOI/Application

Fill out the questions on the form, paying close attention to the instructions and "limitations" related to each question (See the "List of Lead Personnel" example below). Please note that text fields have specific "character limitations." A text field with a 10,000 character limit is equivalent to a little over 3 pages of single-spaced text using a 12 point font. 3,400 characters is approximately 1 page of single-spaced text. You may cut and paste text from a Word document into these text fields. You may also resize the text area by dragging the lower right hand corner of the box.

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	li li

File uploads, required to document 501(c)(3) status and Notice of Grant Award or Designation Letters, also have size limitations defined in Mega Bytes (MiB). The size of the upload file must be under MiBs allowed, as noted in the instructions.

501(c)(3) Tax Determination Letter\*

As noted at the beginning of this document, <u>remember to save your work every 15-20</u> <u>minutes</u>. To do so, hit the "Save" button at the bottom of the page.

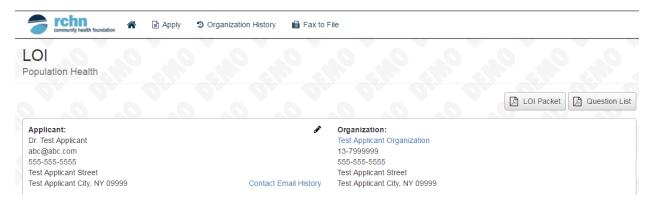
Save LOI	Submit LOI
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You may also save your LOI/Application as a draft and come back to the form to complete it at a later time. To save the form as a draft, hit the "Save" button as directed

above. RCHN CHF will not check for completeness until the LOI/Application has been submitted.

When you have completed your LOI/Application hit the "Submit" button at the bottom of the page. Once you have submitted your LOI/Application, you will receive an automated email confirming receipt.

Please note that you can print out the "Question List" which will list all questions asked in the online form. You may also print out the "LOI/Application Packet," this will allow you to save your application as a pdf file for your records.



If you have any questions related to using our online system please contact grants@rchnfoundation.org. Due to the volume of applications, RCHN CHF is unable to address specific questions about the content of your organization's LOI.